

In re KidsPeace National Centers of Georgia, Inc.

Debtor

13-14512 - Jointly Administered
13-14508

Case No.

(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If any entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J OR C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
BOWDON CAMPUS 101 KIDSPEACE DRIVE BOWDEN, GA 30108	FEE SIMPLE		UNKNOWN	\$8,610,000.00 Georgia Bonds aggregating to approximately \$2,910,000 are secured by this property. The Pension Benefit Guaranty Corporation holds approximately \$5,700,000 in liens on all KidsPeace Corporation and subsidiary assets

Total

 \$0.00

Subtotal
(Total of this page)

 \$0.00

In re KidsPeace National Centers of Georgia, Inc.

Case No.: 13-14512 - Jointly Administered
13-14508

Debtor.

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J OR C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. CASH ON HAND.		PETTY CASH		\$3,000.00
2. CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.		See Attached Exhibit B-2		\$285,286.17
3. SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS, AND OTHERS.	X			
4. HOUSEHOLD GOODS AND FURNISHINGS, INCLUDING AUDIO, VIDEO, AND COMPUTER EQUIPMENT.	X			
5. BOOKS; PICTURES AND OTHER ART OBJECTS; ANTIQUES; STAMP, COIN, RECORD, TAPE, COMPACT DISC, AND OTHER COLLECTIONS OR COLLECTIBLES.	X			
6. WEARING APPAREL.	X			

In re KidsPeace National Centers of Georgia, Inc.	Debtor.	Case No.: 13-14512 - Jointly Administered 13-14508 (If known)
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SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J OR C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
7. FURS AND JEWELRY.	x			
8. FIREARMS AND SPORTS, PHOTOGRAPHIC, AND OTHER HOBBY EQUIPMENT.	x			
9. INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.	x			
10. ANNUITIES. ITEMIZE AND NAME EACH ISSUER.	x			
11. INTERESTS IN AN EDUCATION IRA AS DEFINED IN 26 U.S.C. § 530(B)(1) OR UNDER A QUALIFIED STATE TUITION PLAN AS DEFINED IN 26 U.S.C. § 529(B)(1). GIVE PARTICULARS. (FILE SEPARATELY THE RECORD(S) OF ANY SUCH INTEREST(S). 11 U.S.C. § 521(C))	x			
12. INTERESTS IN IRA, ERISA, KEOGH, OR OTHER PENSION OR PROFIT SHARING PLANS. GIVE PARTICULARS.	x			
13. STOCK AND INTERESTS IN INCORPORATED AND UNINCORPORATED BUSINESSES. ITEMIZE.	x			
14. INTERESTS IN PARTNERSHIPS OR JOINT VENTURES. ITEMIZE.	x			

In re KidsPeace National Centers of Georgia, Inc.	Debtor.	Case No.: 13-14512 - Jointly Administered 13-14508 (If known)
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SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J OR C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. GOVERNMENT AND CORPORATE BONDS AND OTHER NEGOTIABLE AND NONNEGOTIABLE INSTRUMENTS.	x			
16. ACCOUNTS RECEIVABLE.		See Attached Exhibit B-16		\$667,448.58
17. ALIMONY, MAINTENANCE, SUPPORT, AND PROPERTY SETTLEMENTS TO WHICH THE DEBTOR IS OR MAY BE ENTITLED. GIVE PARTICULARS.	x			
18. OTHER LIQUIDATED DEBTS OWED TO DEBTOR INCLUDING TAX REFUNDS. GIVE PARTICULARS.	x			
19. EQUITABLE OR FUTURE INTERESTS, LIFE ESTATES, AND RIGHTS OR POWERS EXERCISABLE FOR THE BENEFIT OF THE DEBTOR OTHER THAN THOSE LISTED IN SCHEDULE A - REAL PROPERTY.	x			
20. CONTINGENT AND NONCONTINGENT INTERESTS IN ESTATE OF A DECEASED, DEATH BENEFIT PLAN, LIFE INSURANCE POLICY, OR TRUST.	x			
21. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS OF THE DEBTOR, AND RIGHTS TO SETOFF CLAIMS. GIVE ESTIMATED VALUE OF EACH.	x			
22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.	x			

In re KidsPeace National Centers of Georgia, Inc.	Debtor.	Case No.: 13-14512 - Jointly Administered 13-14508 (If known)
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SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J OR C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
23. LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES. GIVE PARTICULARS.	x			
24. CUSTOMER LISTS OR OTHER COMPILATIONS CONTAINING PERSONALLY IDENTIFIABLE INFORMATION (AS DEFINED IN 11 U.S.C. § 101(41A)) PROVIDED TO THE DEBTOR BY INDIVIDUALS IN CONNECTION WITH OBTAINING A PRODUCT OR SERVICE FROM THE DEBTOR PRIMARILY FOR PERSONAL, FAMILY, OR HOUSEHOLD PURPOSES.	x			
25. AUTOMOBILES, TRUCKS, TRAILERS, AND OTHER VEHICLES AND ACCESSORIES.	x			
26. BOATS, MOTORS, AND ACCESSORIES.	x			
27. AIRCRAFT AND ACCESSORIES.	x			
28. OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES.		See Attached Exhibit B-28		\$17,713.35
29. MACHINERY, FIXTURES, EQUIPMENT, AND SUPPLIES USED IN BUSINESS.	x			
30. INVENTORY.	x			

In re KidsPeace National Centers of Georgia, Inc.	Debtor.	Case No.: 13-14512 - Jointly Administered 13-14508 (If known)
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SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J OR C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
31. ANIMALS.	X			
32. CROPS - GROWING OR HARVESTED. GIVE PARTICULARS.	X			
33. FARMING EQUIPMENT AND IMPLEMENTS.	X			
34. FARM SUPPLIES, CHEMICALS, AND FEED.	X			
35. OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE.		See Attached Exhibit B-35		\$92,082.21

Total

\$1,065,530.31

SCHEDULES OF ASSETS AND LIABILITIES

EXHIBIT B-2

CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS

KidsPeace National Centers of Georgia, Inc.
Case No. 13-14512 & Jointly Administered Case No. 13-14508

Schedule B-2: Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.

Entity	Account Name	Type	Restricted	Bank	Account#	Date	Balance
KP NC GA	Checking	Bank Account		BB&T	xx-1522	5/31/2013	\$ 1,957.56
KP NC GA	A & B DSRF	Bond Fund	X	Manufacturers and Traders Trust Co.	xx-3918	5/31/2013	\$ 118,359.65
KP NC GA	A & B DSF	Bond Fund	X	Manufacturers and Traders Trust Co.	xx-3917	5/31/2013	\$ 128,352.81
KP NC GA	Children's Fund	Bank Account		T D Bank/Commerce	xx-0697	5/31/2013	\$ 6,731.20
KP NC GA	Business Money Market	Letter of Credit	X	M&T Bank	xx-4216	5/31/2013	\$ 29,884.95
Total:							\$ 285,286.17

Note:
Amounts listed above reflect bank account balances as of 05/31/2013

SCHEDULES OF ASSETS AND LIABILITIES

EXHIBIT B-16

ACCOUNTS RECEIVABLE

KidsPeace National Centers of Georgia, Inc.**Case No. 13-14512 & Jointly Administered Case No. 13-14508****Schedule B-16: Accounts receivable**

Account	Description	Amount
1075-0000	RESERVE FOR BAD DEBTS	\$ (41,000.00)
1100-0001	ACCOUNTS RECEIVABLE-MISC	\$ 38,861.83
1100-0010	A/R - NAT'L SCHOOL LUNCH PROG	\$ 18,464.52
1100-0016	A/R- GRANTS	\$ 135,697.23
1103-0000	A/R - SMS INTERFACE	\$ 473,325.00
1105-0000	AR Credits	\$ 41,450.00
1107-0003	PLEDGES REC-CAPITAL CAMPGN-GA	\$ 650.00
Total:		\$ 667,448.58

SCHEDULES OF ASSETS AND LIABILITIES

EXHIBIT B-28

OFFICE EQUIPMENT, FURNISHINGS AND SUPPLIES

Kids Peace National Centers of Georgia, Inc.**Case No. 13-14512 & Jointly Administered Case No. 13-14508****Schedule B-28: Office equipment, furnishings, and supplies.**

Account	Description	Amount
1430-0000	EQUIPMENT	\$ 608,080.97
1431-0000	ACCUM DEPR-EQUIPMENT	\$ (575,777.31)
1440-0000	FURNITURE & FIXTURES	\$ 281,312.85
1441-0000	ACCUM DEPR-FURNITURE&FIXTURES	\$ (295,903.16)
Total:		\$ 17,713.35

SCHEDULES OF ASSETS AND LIABILITIES

EXHIBIT B-35

OTHER PERSONAL PROPERTY

KidsPeace National Centers of Georgia, Inc.

Case No. 13-14512 & Jointly Administered Case No. 13-14508

Schedule B-35: Other personal property of any kind not already listed. Itemize.

Account	Description	Amount
1150-0002	PREPAID INSURANCE	\$ 28,698.00
1150-0003	PREPAID INSURANCE	\$ 1.72
1150-0006	PREPAID INSURANCE	\$ 1,021.00
TOTAL PREPAID INSURANCE:		\$ 29,720.72
1918-0000	INTERCOMPANY RECEIVABLE	\$ 17,126.21
1928-0000	INTERCOMPANY RECEIVABLE	\$ 38,298.38
1938-0000	INTERCOMPANY RECEIVABLE	\$ 2,613.00
1968-0000	INTERCOMPANY RECEIVABLE	\$ 4,323.90
TOTAL INTERCOMPANY RECEIVABLE:		\$ 62,361.49
Total:		\$ 92,082.21

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above)	CODEBTOR HWIC	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT*	UNLIQUIDATED*	DISPUTED*	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Last four digits of <u>ACCOUNT NO.</u> BOWDEN HOSPITAL AUTHORITY POST OFFICE BOX 121 136 CITY HALL AVENUE BOWDON, GA 30108		LAND ACQUISITION NOTE VALUE	X	X	X	\$95,811.39	UNKNOWN
Last four digits of <u>ACCOUNT NO.</u> MANUFACTURERS AND TRADERS TRUST CO. CONTACT: WILLIAM E. JOHNSON, VICE PRESIDENT C/OTRUSTEE FOR THE 2003 SERIES A AND SERIES BTHE GEORGIA BONDS 2003 SOUTH EASTON ROAD, SUITE 204 DOYLESTOWN, PA 18901		GEORGIA BONDS LIEN ON A/R, REAL PROPERTY AND PERSONAL PROPERTY VALUE				\$2,910,000.00	UNKNOWN
Last four digits of <u>ACCOUNT NO.</u> PENSION BENEFIT GUARANTY CORPORATION OFFICE OF THE CHIEF COUNSEL MICHAEL BAIRD, ATTORNEY 1200 K STREET, NW WASHINGTON, DC 20005-4026	X	LIEN ON ALL ASSETS. THE AMOUNT SET FORTH HEREIN IS BASED UPON DISCUSSIONS WITH THE PBGC; HOWEVER, NOTHING HEREIN <u>SHOULD BE CONSTRUED AS AN ADMISSION BY</u> THE DEBTORS AS TO THE ACCURACY OF THIS AMOUNT VALUE	X	X	X	\$107,000,000.00	\$101,300,000.00

Subtotal (Total of this page)	\$110,005,811.39	\$101,300,000.00
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* Contingent, unliquidated and disputed with respect to status as secured creditor.

1 Continuation Sheets Attached

In re KidsPeace National Centers of Georgia, Inc.

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Case No.: 13-14512 - Jointly
Administered 13-14508

Debtor.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HWJC	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY VALUE OF SUBJECT TO LIEN	DISPUTED*	UNLIQUIDATED*	CONTINGENT*	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
				DISPUTED*	UNLIQUIDATED*	CONTINGENT*	Total	\$110,005,811.39

(Report also on
Summary of Schedules.) (If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

Subtotal (Total of this page)	\$0.00	\$0.00
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* Contingent, unliquidated and disputed with respect to status as secured creditor.

Sheet no. 1 of 1 Continuation

Sheets attached to Schedule of Creditors

Holding Secured Claims

KidsPeace National Centers of Georgia, Inc.

Case No. (If known)

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 or 13 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans.

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the creation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

*Amounts subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(0 continuation sheets attached)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM.	TYPE OF PRIORITY				TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
				CONTINGENT	DISPUTED	UNLIQUIDATED				
ACCOUNT NO. GEORGIA DEPT OF LABOR P O BOX 740234 ATLANTA, GA 30374-0234			TAX AUTHORITY					UNKNOWN	UNKNOWN	UNKNOWN
ACCOUNT NO. GEORGIA DEPT OF REVENUE P O BOX 105678 ATLANTA, GA 30348-5678			TAX AUTHORITY					UNKNOWN	UNKNOWN	UNKNOWN
ACCOUNT NO. INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATION POST OFFICE BOX 21126 PHILADELPHIA, PA 19114-0326			TAX AUTHORITY					UNKNOWN	UNKNOWN	UNKNOWN
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)				Total		\$0.00				
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)				Totals		\$0.00		\$0.00	\$0.00	

*Amounts subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

KidsPeace National Centers of Georgia, Inc.

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a "minor child" is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on the page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing a "H," "W," "J," or "C," in the column labeled "Husband, Wife, Joint or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding general unsecured claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE	CODEBTOR H/W/J/C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 3M COGENT INC PO BOX 845552 DALLAS, TX 75284-5552		A/P REGISTER			\$580.25
ACCOUNT NO. ALTERNATIVE ENVIRONMENTS LANDSCAPE MANAGEMENT, INC. PO BOX 128 VILLA RICA, GA 30180		A/P REGISTER			\$1,661.54
ACCOUNT NO. AMERICAN DOCUMENT SECURITIES 565 COLUMBIA DRIVE CARROLLTON, GA 30117		A/P REGISTER			\$358.65
ACCOUNT NO. APEX CHEMICAL AND SUPPLY PO BOX 1567 CARROLLTON, GA 30112		A/P REGISTER			\$3,058.91
ACCOUNT NO. APEX CHEMICAL AND SUPPLY PO BOX 1567 CARROLLTON, GA 30112		SUSPENSE			\$294.65

KidsPeace National Centers of Georgia, Inc.

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Case No. (If known)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H&W/C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	DISPUTED	UNLIQUIDATED	AMOUNT OF CLAIM
ACCOUNT NO. ATLANTA COMMUNITY FOOD BANK 732 JOSEPH E LOWERY BLVD NW ATLANTA, GA 30318			A/P REGISTER				\$120.80
ACCOUNT NO. AUTO SUPPLY COMPANY 1339 E. HWY 166 BOWDON, GA 30108			A/P REGISTER				\$73.50
ACCOUNT NO. BARBARA KAY PSYD PC 2499 PEACHTREE RD #408 ATLANTA, GA 30305			A/P REGISTER				\$3,750.00
ACCOUNT NO. BARBARA KAY PSYD PC 2499 PEACHTREE RD #408 ATLANTA, GA 30305			SUSPENSE				\$7,500.00
ACCOUNT NO. BOB BARKER COMPANY, INC PO BOX 890885 CHARLOTTE, NC 28289-0885			A/P REGISTER				\$1,549.88
ACCOUNT NO. BOWDON HOSPITAL AUTHORITY P O BOX 121 BOWDON, GA 30108-0121			A/P REGISTER				\$1,951.04
ACCOUNT NO. CARL MARTIN DBA POOL RX 404 SUNSET BLVD CARROLLTON, GA 30117			A/P REGISTER				\$1,400.00
ACCOUNT NO. CARROLL EMC SEDC PO BOX 530812 ATLANTA, GA 30353-0812			A/P REGISTER				\$6,497.31

KidsPeace National Centers of Georgia, Inc.

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. CHARTER COMMUNICATIONS P.O. BOX 9001935 LOUISVILLE, KY 40290-1935		A/P REGISTER				\$3,124.61
ACCOUNT NO. CITY OF BOWDON 136 CITY HALL AVENUE BOWDON, GA 30108		A/P REGISTER				\$2,507.40
ACCOUNT NO. CM TANNER COMPANY INC PO BOX 487 CARROLLTON, GA 30112		A/P REGISTER				\$1,075.07
ACCOUNT NO. COMFORT SOLUTIONS HEATING AND COOLING LLC 7421 DOUGLAS BLVD. SUITE N, BOX 144 DOUGLASSVILLE, GA 30135		A/P REGISTER				\$996.00
ACCOUNT NO. CONSOLIDATED ELECTRICAL DIST DBA ALL PHASE ELECTRIC SUPPLY CO P O BOX 307260 GAHANNA, OH 43230		A/P REGISTER				\$702.83
ACCOUNT NO. ECOLAB 26252 NETWORK PLACE CHICAGO, IL 60673-1262		A/P REGISTER				\$226.50
ACCOUNT NO. FISH CREEK INC DBA LOVVERN DOOR AND WINDOW COMPANY PO BOX 878 ROCKMART, GA 30153		A/P REGISTER				\$870.00
ACCOUNT NO. G NEIL COMPANIES P.O. BOX 451179 SUNRISE, FL 33345-1179		A/P REGISTER				\$239.96

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	DISPUTED UNLIQUIDATED	AMOUNT OF CLAIM
ACCOUNT NO. GA DHS/MATCH REGION 4 ACCOUNTING 242 ODELL ROAD STE 5 GRIFFIN, GA 30224		AR CREDIT POTENTIAL OFFSET			UNKNOWN
ACCOUNT NO. GA GEORGIA MEDICAID P.O. BOX 105202 CMS 1500 CLAIMS TUCKER, GA 30085-5202		AR CREDIT POTENTIAL OFFSET			UNKNOWN
ACCOUNT NO. GA REGION SOUTHEAST DJJ 212 N E BROAD ST SUE RINER JESUP, GA 31546		AR CREDIT POTENTIAL OFFSET			UNKNOWN
ACCOUNT NO. GA SOUTHWEST REGION DJJ 37 NORTH MAIN ST CARL HARRISON MOULTRIE, GA 31768		AR CREDIT POTENTIAL OFFSET			UNKNOWN
ACCOUNT NO. GAEI P.O. BOX 6445 ATHENS, GA 30604		A/P REGISTER			\$63.00
ACCOUNT NO. HENRY SCHEIN INC. 135 DURYEA ROAD MELVILLE, NY 11747		A/P REGISTER			\$874.46
ACCOUNT NO. INFINITE ENERGY, INC. PO BOX 105247 ATLANTA, GA 30348-5247		A/P REGISTER			\$1,099.82
ACCOUNT NO. INTERNATIONAL RESTAURANT AND BAKERY 502 BRADLEY STREET CARROLLTON, GA 30117		A/P REGISTER			\$172.00

KidsPeace National Centers of Georgia, Inc.

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	DISPUTED UNLIQUIDATED	AMOUNT OF CLAIM
ACCOUNT NO. JACK MILLER DBA DEVELOPMENTAL BEHAVIORAL PEDIATRICS 100 PROFESSIONAL PK STE 104 CARROLLTON, GA 30117		SUSPENSE			\$10,000.00
ACCOUNT NO. KINGSBRIDGE INDUSTRIAL SERVICE 880 KINGSBRIDGE ROAD CARROLLTON, GA 30117		A/P REGISTER			\$105.00
ACCOUNT NO. LUNCHBYTE SYSTEMS INC DEPT #632 P O BOX 8000 BUFFALO, NY 14267		A/P REGISTER			\$1,315.00
ACCOUNT NO. MARK L NEWMAN DBA THE LODGE AT HIDDEN CREEK 110 PLEASANT HILL CHURCH RD TALLAPOOSA, GA 30176		A/P REGISTER			\$770.00
ACCOUNT NO. MAYFIELD DAIRY FARMS, INC. P.O. BOX 933321 ATLANTA, GA 31193-3321		A/P REGISTER			\$353.60
ACCOUNT NO. MEDLINE INDUSTRIES INC BOX 382075 PITTSBURGH, PA 15251-8075		A/P REGISTER			\$1,312.30
ACCOUNT NO. MESSER HARDWARE 110 SAXON STREET BOWDON, GA 30108		A/P REGISTER			\$279.08
ACCOUNT NO. NEIL BRADLEY DBA BRADLEY PRODUCE 2076 SOUTH HIGHWAY 16 CARROLLTON, GA 30116		A/P REGISTER			\$1,305.00

KidsPeace National Centers of Georgia, Inc.

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	DISPUTED UNLIQUIDATED	AMOUNT OF CLAIM
ACCOUNT NO. PAETEC PO BOX 1317 BUFFALO, NY 14240-1317		A/P REGISTER			\$748.98
ACCOUNT NO. PAM JOHNSON GEORGIA CAMPUS 101 KIDSPEACE DRIVE BOWDON, GA 30108		A/P REGISTER			\$442.07
ACCOUNT NO. SMITH BROS. SUPPLY COMPANY 2 CITY HALL AVENUE CARROLLTON, GA 30117		A/P REGISTER			\$243.19
ACCOUNT NO. SMITH BROS. SUPPLY COMPANY 2 CITY HALL AVENUE CARROLLTON, GA 30117		SUSPENSE			\$243.15
ACCOUNT NO. SOUTHSIDE PLUMBING COMPANY 280 WHOOPING CREEK ROAD CARROLLTON, GA 30116		A/P REGISTER			\$170.00
ACCOUNT NO. SUNBELT MEDICAL SERVICES INC. 637 CHARLES PERRY AVENUE SARDIS, GA 30456		A/P REGISTER			\$170.00
ACCOUNT NO. SYSCO FOOD SERVICES OF ATLANTA 2225 RIVERDALE RD COLLEGE PARK, GA 30337		A/P REGISTER			\$1,910.11
ACCOUNT NO. SYSTEM OPTIONS		SUSPENSE			\$832.90

KidsPeace National Centers of Georgia, Inc.

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. SYSTEM OPTIONS INC 37 KERRIE COURT STOCKBRIDGE, GA 30281		A/P REGISTER			\$1,197.50
ACCOUNT NO. TANNER HEALTH SYSTEMS 802 DIXIE STREET CARROLLTON, GA 30117		A/P REGISTER			\$1,895.00
ACCOUNT NO. THE HOME DEPOT PO BOX 9055 DES MOINES, IA 50368-9055		A/P REGISTER			\$726.31
ACCOUNT NO. THUNDERBIRD LINEN SERVICE 630 OLDE MILL PL TEMPLE, GA 30179-5413		A/P REGISTER			\$526.35
ACCOUNT NO. TIMES-GEORGIAN PO BOX 1250 PADUCAH, KY 42002		A/P REGISTER			\$192.60
ACCOUNT NO. US FOODSERVICE, INC. PO BOX 7780-4038 PHILADELPHIA, PA 19182-4038		A/P REGISTER			\$1,789.08
ACCOUNT NO. VISION BIOMEDICAL SERVICES LLC PO BOX 811 FORTSON, GA 31808		A/P REGISTER			\$350.00
ACCOUNT NO. WALMART COMMUNITY PO BOX 530934 ATLANTA, GA 30353-0934		SUSPENSE			\$51.02

KidsPeace National Centers of Georgia, Inc.

Debtor

Case No. (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	DISPUTED	UNLIQUIDATED	AMOUNT OF CLAIM
ACCOUNT NO. WASTE INDUSTRIES P O BOX 580495 CHARLOTTE, NC 28258-0495			A/P REGISTER				\$2,026.71
ACCOUNT NO. WILLIAM TIMOTHY WHITMIRE DBA CIRCLE T APPLIANCE REPAIR 1159 COUNTY ROAD 28 RANBURNE, AL 36273			A/P REGISTER				\$155.00
Total							\$69,858.13

KidsPeace National Centers of Georgia, Inc.

Debtor

Case No. (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B, a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed.R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
BARBARA KAY 2499 PEACHTREE STREET, SUITE 408 ATLANTA, GA 30305	CONTRACT PROFESSIONAL
GA DHS/MATCH REGION 4 ACCOUNTING 242 ODELL ROAD STE 5 GRIFFIN, GA 30224	PAYOR AGREEMENT
GA GEORGIA MEDICAID CMS 1500 CLAIMS P.O. BOX 105202 TUCKER, GA 30085-5202	PAYOR AGREEMENT
GA NORTHEAST REGION DJJ ATTN: ANGELA DALY 3651 MARS HILL RD SUITE 1100 WATKINSVILLE, GA 30677	PAYOR AGREEMENT
GA NORTHWEST REGION DJJ ATTN: RICHARD FOX 534 INDUSTRIAL BLVD NORTH DALLAS, GA 30132	PAYOR AGREEMENT
GA SOUTHWEST REGION DJJ ATTN: CARL HARRISON 37 NORTH MAIN ST MOULTRIE, GA, 31768	PAYOR AGREEMENT
JACK MILLER 101 LAKE LANE CARROLLTON, GA 30117	CONTRACT PROFESSIONAL

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OR ANY GOVERNMENT CONTRACT
KIDSPEACE CORPORATION 4085 INDEPENDENCE DRIVE SCHNECKSVILLE, PA 18078	MANAGEMENT AGREEMENT
SHARON MASCOE-MAXWELL 180 LONGSHORE WAY FAYETTEVILLE, GA 30215	CONTRACT PROFESSIONAL
TANITA LOWE-GUNN 325 BRIDGE STATION DRIVE DOUGLASVILLE, GA 30134	CONTRACT PROFESSIONAL

Footnote(s):

Foster Parent Agreements are not listed on Schedule G

KidsPeace National Centers of Georgia, Inc.

Debtor

13-14512 - Jointly
Administered 13-14508

Case No. (If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B, a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
IRON RANGE, INC. 4085 INDEPENDENCE DRIVE SCHNECKSVILLE, PA 18078	PENSION BENEFIT GUARANTY CORP ATTN MICHAEL BAIRD OFFICE OF THE CHIEF COUNSEL 1200 K ST., N.W. WASHINGTON D.C. 20005-4026
KIDSPEACE CHILDREN'S HOSPITAL 4085 INDEPENDENCE DRIVE SCHNECKSVILLE, PA 18078	PENSION BENEFIT GUARANTY CORP ATTN MICHAEL BAIRD OFFICE OF THE CHIEF COUNSEL 1200 K ST., N.W. WASHINGTON D.C. 20005-4026
KIDSPEACE CORPORATE 4085 INDEPENDENCE DRIVE SCHNECKSVILLE, PA 18078	PENSION BENEFIT GUARANTY CORP ATTN MICHAEL BAIRD OFFICE OF THE CHIEF COUNSEL 1200 K ST., N.W. WASHINGTON D.C. 20005-4026
KIDSPEACE MESABI, INC. 4085 INDEPENDENCE DRIVE SCHNECKSVILLE, PA 18078	PENSION BENEFIT GUARANTY CORP ATTN MICHAEL BAIRD OFFICE OF THE CHIEF COUNSEL 1200 K ST., N.W. WASHINGTON D.C. 20005-4026
KIDSPEACE NATIONAL CENTERS OF NEW ENGLAND, INC. 4085 INDEPENDENCE DRIVE SCHNECKSVILLE, PA 18078	PENSION BENEFIT GUARANTY CORP ATTN MICHAEL BAIRD OFFICE OF THE CHIEF COUNSEL 1200 K ST., N.W. WASHINGTON D.C. 20005-4026
KIDSPEACE NATIONAL CENTERS OF NORTH AMERICA, INC. 4085 INDEPENDENCE DRIVE SCHNECKSVILLE, PA 18078	PENSION BENEFIT GUARANTY CORP ATTN MICHAEL BAIRD OFFICE OF THE CHIEF COUNSEL 1200 K ST., N.W. WASHINGTON D.C. 20005-4026

SCHEDULE H - CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
KIDSPEACE NATIONAL CENTERS OF NEW YORK, INC. 4085 INDEPENDENCE DRIVE SCHNECKSVILLE, PA 18078	PENSION BENEFIT GUARANTY CORP ATTN MICHAEL BAIRD OFFICE OF THE CHIEF COUNSEL 1200 K ST., N.W. WASHINGTON D.C. 20005-4026
KIDSPEACE NATIONAL CENTERS, INC. 4085 INDEPENDENCE DRIVE SCHNECKSVILLE, PA 18078	PENSION BENEFIT GUARANTY CORP ATTN MICHAEL BAIRD OFFICE OF THE CHIEF COUNSEL 1200 K ST., N.W. WASHINGTON D.C. 20005-4026